



YOUR JOURNEY TO SUCCESS WITH EXITMAP® EXPRESS™

Meeting #5

Prioritized Action Plan.
What comes first?
What comes next?

5

Meeting #4

Personal Readiness.
Determine your ideal activity,
identity and purpose.

4

Meeting #3

Business Readiness.
Is Owner Centricity reducing
your company's value? How
deep is your management team?

3

Meeting #2

Financial Readiness.
Discover your wealth gap between
what you have and what you need.

2

Meeting #1

Stakeholders.
Who will be influenced by
your planning decisions?

1

BENEFITS OF THE EXITMAP® EXPRESS™ PROCESS



Documentation of your business transition goals; timing, successors or buyers, method of transfer and proceeds.

Documentation of your Personal Vision for assets, lifestyle, purpose and identity.

Complete Action Items with goals, metrics, assignments, resources and deadlines.

A plan that you design, driven by your choices.

Specific guidelines for family, employees and advisors.

Peace of mind, knowing what you can achieve and how.

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